

The Summit Society

MAKING A PLAN TO GIVE

The **Summit Society** of Adventure Unlimited was established to honor all those who have taken the special step of including Adventure Unlimited in their long-term plans through a bequest provision or other estate commitment.

Our Summit Society celebrates and promotes the tradition of generosity and inclusiveness at Adventure Unlimited. If you would like to learn more about ways to include the organization in your plans, please contact us for a confidential consultation.

There are many ways to support Adventure Unlimited. When you include us in your long-term estate or financial plans, you support our programs far into the future. Some planning options can even benefit you or your loved ones now, while also providing for a wonderful gift to Adventure Unlimited in the future.

How do I join?

The following types of commitments qualify you for membership in the Summit Society:

- **Make a gift for our future that gives you maximum flexibility.** A charitable bequest from your estate is one of the easiest ways to leave a lasting impact on Adventure Unlimited, while giving you complete control over your assets during your lifetime. You can make a bequest through your will or revocable trust, or through a life insurance policy or retirement plan, such as an IRA, 401(k) or 403(b).
- **Make a gift that increases retirement income.** Fund a charitable remainder trust or a charitable gift annuity that names Adventure Unlimited as a remainder beneficiary, and receive a lifetime income for up to two individuals.
- **Make a gift from your IRA.** Give through an IRA and avoid taxes to you and your heirs. Naming Adventure Unlimited as beneficiary of your IRA is easy.

If you have already included Adventure Unlimited in your estate plans or made a planned gift for our future, please let us know. We'd love to thank you personally! Knowing of your gift also helps as we plan for the future.

Contact: Joshua Sprague, Director of Development & Donor Engagement
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AdventureUnlimited.org/planned-giving