



IRA Charitable Rollovers

Make a tax-free gift from your IRA today!

The IRA charitable rollover, or qualified charitable distribution (QCD), allows individual taxpayers older than 70½ years to donate up to \$100,000 from their individual retirement accounts (IRAs) as outright gifts to nonprofit organizations, without having to treat the withdrawals as taxable income.

Beginning at age 72, the IRA owner is *required* to take taxable, minimum distributions from their IRA. An IRA charitable rollover satisfies the minimum distribution requirement, avoiding any tax on the distribution while letting you support Adventure Unlimited today, tax-free!

Allow at least 30 days for your IRA administrator to complete the IRA charitable rollover. Please keep this in mind, especially at the end of the calendar year.

You can obtain the necessary forms to complete the IRA charitable rollover from your IRA administrator. If you have questions about how a QCD can help you make a gift to Adventure Unlimited, please contact us. We'll be happy to connect you with a member of our gift planning team.

Adventure Unlimited's tax identification number is 43-0798771.

Contact: Joshua Sprague, jsprague@adventureunlimited.org or 888.416.7348 x110