

The Summit Society

MAKING A PLAN TO GIVE

The **Summit Society** of Adventure Unlimited was established to honor all those who have taken the special step of including Adventure Unlimited in their long-term plans through a bequest provision, life-income gift or other deferred giving arrangement.

Our Summit Society celebrates and promotes the tradition of generosity and inclusiveness at Adventure Unlimited. If you would like to learn more about ways to include the organization in your plans, please contact us for a confidential consultation.

There are many ways to support Adventure Unlimited. When you include us in your long-term estate or financial plans, you support our programs far into the future. Some planning options can even benefit you or your loved ones now, while also providing for a wonderful gift to Adventure Unlimited in the future.

How do I join?

The following types of commitments qualify you for membership in the Summit Society:

- **Make a gift for our future that gives you maximum flexibility.** A charitable bequest from your estate is one of the easiest ways to leave a lasting impact on Adventure Unlimited, while giving you complete control over your assets during your lifetime. You can make a bequest through your will or revocable trust, or through a life insurance policy or retirement plan, such as an IRA, 401(k) or 403(b).
- **Make a gift that increases retirement income.** Fund a charitable remainder trust or a charitable gift annuity that names Adventure Unlimited as a remainder beneficiary, and receive a lifetime income for up to two individuals.

- **Fund a Charitable Lead Trust** that provides income to Adventure Unlimited for a donor's lifetime or a term of years.
- **Make a gift from your IRA.** Give through an IRA and avoid taxes to you and your heirs. Naming Adventure Unlimited as beneficiary of your IRA is easy. And if you're over 70½, you can direct your annual IRA minimum distribution to Adventure Unlimited tax-free. Both are simple ways of supporting our programs today or in the future.

OUR GIFT TO YOU

To show our appreciation for your significant and special gift to Adventure Unlimited, we would like to say thank you for your commitment. Each new member will receive a letter of thanks, along with a CD of one of Madelon Maupin's Bible Roads series.

If you have already included Adventure Unlimited in your estate plans or made a planned gift for our future, please let us know. We'd love to thank you personally! Knowing of your gift also helps as we plan for the future.

Contact: Rob Blackwell, Adventure Unlimited Foundation President
303.779.3000 x104 or rblackwell@adventureunlimited.org

AdventureUnlimited.org/planned-giving

Adventure Unlimited Foundation, serving DiscoveryBound and the A/U Ranches, is the fundraising arm of Adventure Unlimited, a 501(c)(3) charitable organization.