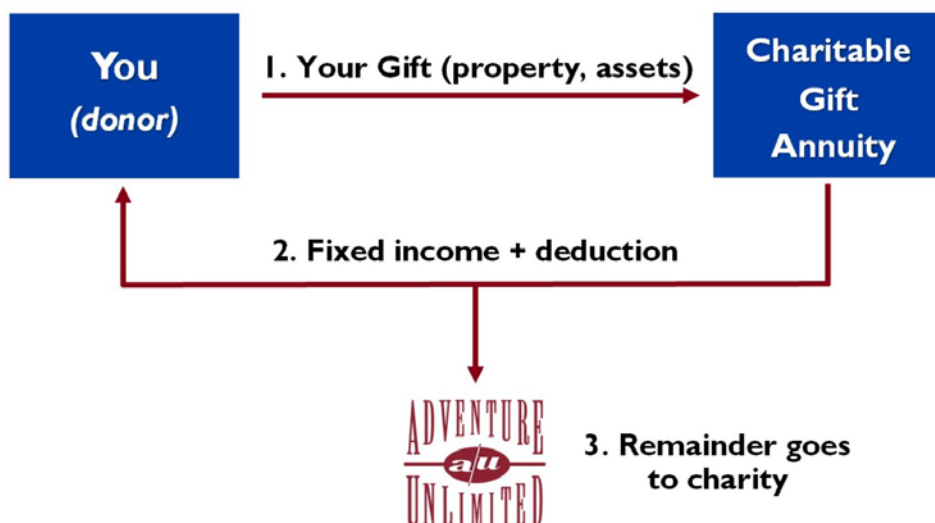


Charitable Gift Annuity

(minimum of \$10,000)



How It Works

A charitable gift annuity is a simple way to boost your retirement income and make a gift to Adventure Unlimited.

- You contribute cash or marketable securities to Adventure Unlimited. In exchange, you will receive annuity payments for life. You can also name an additional person to receive annuity payments after your lifetime.
- Annuity rates are based on your age at the time of your gift.
- A portion of your annuity payments may even be tax-free.
- You will receive a partial income tax charitable deduction for your gift to Adventure Unlimited, as well as the satisfaction of furthering our mission.
- Adventure Unlimited follows the ACGA rates that are based on your age at the time of your gift.

Types of Assets You May Give

- If you decide to fund your gift annuity with cash, a significant portion of the annuity income will be tax-free. You may also contribute appreciated securities to fund a gift annuity and avoid tax on the transfer of the securities.

Start Receiving Payments Now with a Current Gift Annuity

If you desire current income, you may transfer property in exchange for a fixed annuity, with payments beginning immediately. You'll receive a current income tax charitable deduction for a portion of your gift to Adventure Unlimited.

Example: In exchange for a gift of \$25,000 for an Adventure Unlimited gift annuity, a 75-year-old donor would receive payments of \$1,450 annually (5.8%) and a charitable deduction of approximately \$11,170.

Adventure Unlimited Foundation

5201 South Quebec Street | Greenwood Village, CO 80111 | ☎ 888.416.7348 x103 | 🌐 AdventureUnlimited.org

Adventure Unlimited Foundation, serving DiscoveryBound and the A/U Ranches, is the fundraising arm of Adventure Unlimited, a 501(c)(3) charitable organization.

Charitable Gift Annuity

(continued)

Deferred Gift Annuity for Income at a Future Date

Perhaps you are not ready to begin receiving income until a future date, such as when you retire. You can establish a deferred gift annuity, receive a current charitable income tax deduction and receive payments at a designated future time. Best of all, because you deferred your payments, your annual payment will be higher than with a current annuity. Contact us about flexible date options for your future income.

We encourage you to speak about this gift opportunity with your attorney or tax professional. We would also be happy to coordinate a conversation with our financial advisors to determine if this is a viable opportunity to leverage a gift to Adventure Unlimited.

Contact: Rob Blackwell, rblackwell@adventureunlimited.org or 888.416.7348 x104

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